

ELECTRI International

ELECTRI Research Update: Rework



Understanding, Identifying and Measuring Rework

Presenters:

Steve Killius
Dan Shea
Hala Nassereddine, Ph.D.

Format of Council Room Sessions

We encourage you to ask questions and share your own experiences.

If you have questions, go to the reactions button at the bottom of the screen in Zoom and raise your hand or type questions directly into the chat box.

Stay on mute until your name is called after you raise your hand.





ELECTRI

Understanding, Identifying and Measuring Rework





Task Force

Steve Killius (Co-Chair)

Legrand

Greg Padalecki (Co-Chair)

Alterman Inc.

Dan Shea

Shea Electric and Communications, LLC

Richard Pieper

Pieper Electric

Mike Holmes

Holmes Electric Co.

Aaron Gregory

Taft Electric Company

ELECTRI

Josh Bone

Amanda Harbison

Laura Holmes

Researcher

Hala Nassereddine, Ph.D.

NCM Consulting LLC



Build an accountable team with shared destiny

Measure what matters

Rework



What is Rework?

Unpaid rework refers to:

- activities in the field (including prefabrication) that have to be done more than once, or
- activities that remove work previously installed as part of the project,
- where no change order has been issued and
- no change of scope has been identified by the Owner.



& Let's break it down

Imagine your company generates \$20M in revenue:

- 2 50% Labor = \$10M
- \$\infty\$ 50% Materials = \$10M

If **only** 1% of you labor is lost to rework

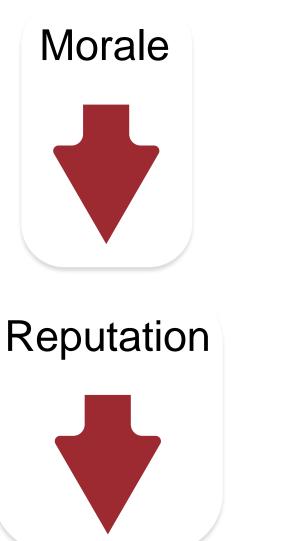
Then

\$100K of bottom-line profit is gone... year after year...



* The Hidden Costs of Rework

Time









Why this project?

Rework is disrespectful and demoralizing to all our people!

Rework is abnormal work!

Rework has different root causes leading to different problems

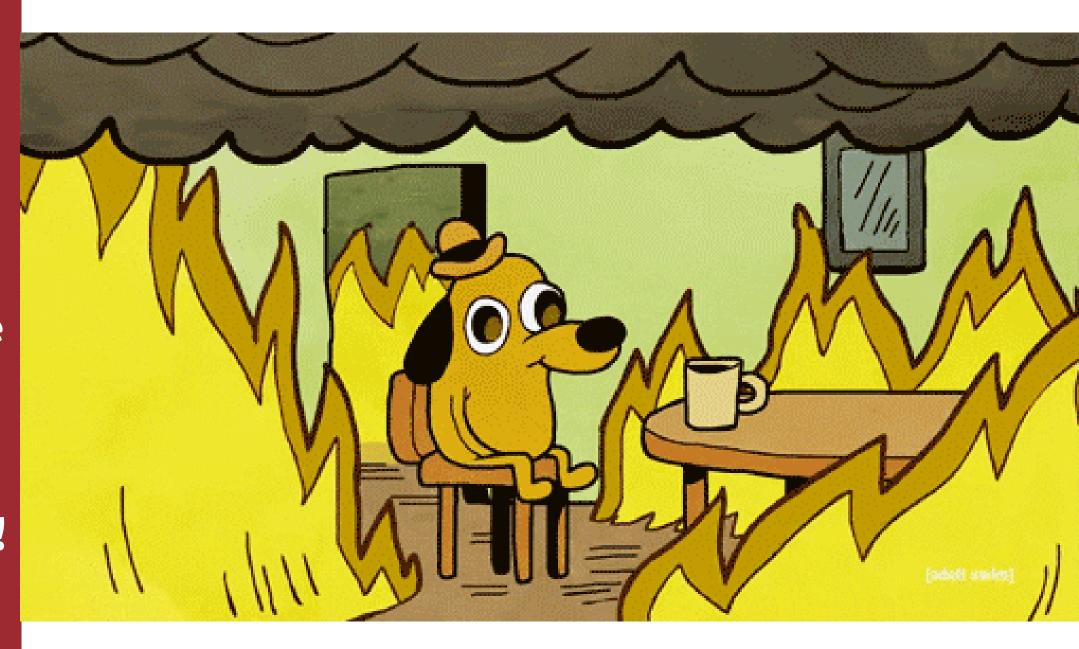
Not talking about or documenting rework doesn't make it invisible – it makes it a **repeat offender**!

Rework = Erosion of your bottom-line year after year!

Rework
Is a
Reality.

Manage It.

Don't lgnore it!





Take Action and...

Get a GRIP on Rework!



This ELECTRI Project

Create a playbook for electrical contractors that will help you:

- 1. Understand rework culture.
- 2. Identify and understand problems causing rework.
- 3. Turn mistakes into learning opportunities.
- 4. Strategically reduce rework.



GRIPGuided Rework Improvement Package





The COMBAT Strategy

1. Check Your Company's Rework Culture.

2. **O**utline a Problem-Solving Framework.

3. Measure Rework Systematically.

4. **B**uild the Right Strategic Pilot Project.

5. Assess Outcomes.

6. **T**each the Approach to Others.

Build the System

Apply and Refine the System



Check your Company's Rework

1. Check

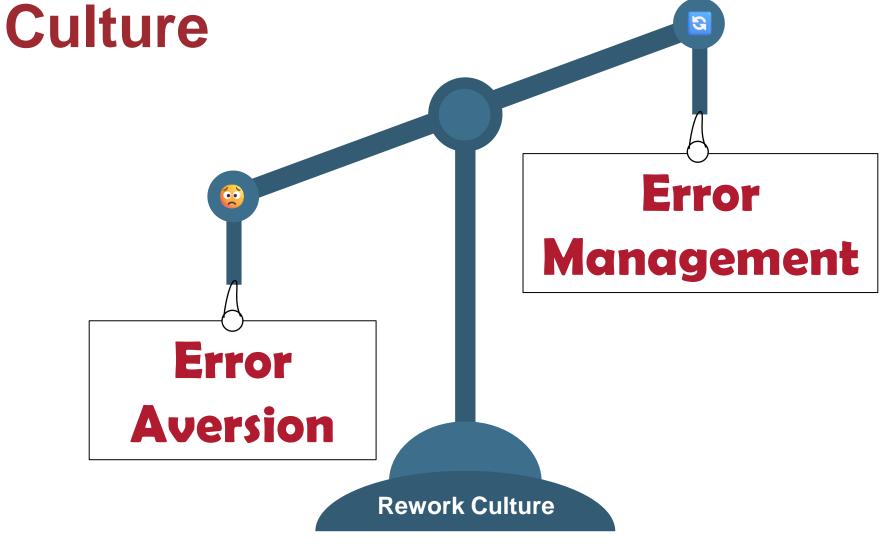
2. Outline

3. Measure

4. Build

5. Assess

6. Teach





Check your Company's Rework Culture

1. Check

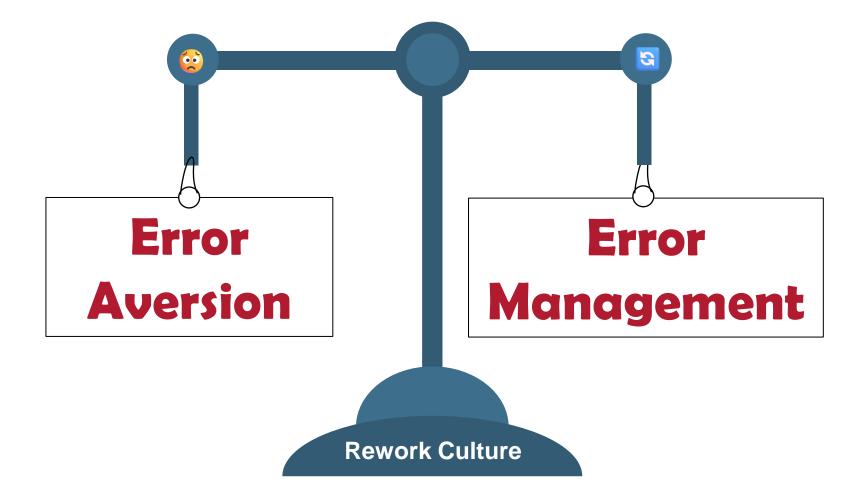
2. Outline

3. Measure

4. Build

5. Assess

6. Teach





Check your Company's Rework Culture

1. Check

2. Outline

3. Measure

4. Build

5. Assess

6. Teach

Measure rework culture:

 Perception regarding 17 statements that describe error management culture

 Perception regarding 11 statements that describe error aversion culture



Check your Company's Rework Culture

1. Check

2. Outline

3. Measure

4. Build

5. Assess

6. Teach

- Respondents recognize mistakes as valuable for learning and growth.
- There is strong perseverance toward goals despite mistakes.
- The culture supports seeking advice when errors occur.
- Respondents acknowledge the importance of being open about errors and seeking help from others.
- Respondents disagree with the idea that admitting to errors is asking for trouble.
- There is room for improvement in developing a structured organizational system to learn from errors collectively, analyze mistakes thoroughly, and prevent future mistakes.



Outline a Problem-Solving Framework

1. Check

2. Outline

3. Measure

4. Build

5. Assess

6. Teach

 $Rework = Abnormal\ Work = Problems = Opportunity\ for$ $Problem\ Solving$

Therefore

There is a need for a structured problem-solving framework at all levels!

- Prefab
- Estimation
- Procurement
- PM
- VDC
- Field Leader
- Workforce
- And many more



Outline a Problem-Solving Framework

1. Check

2. Outline

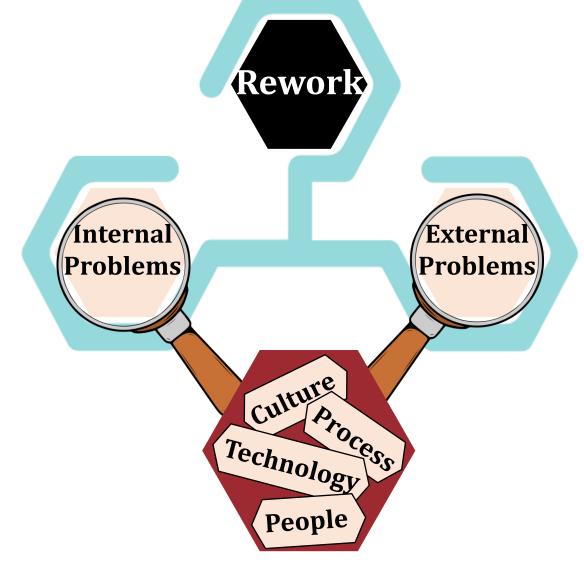
3. Measure

4. Build

5. Assess

6. Teach

100+
Problems
collected from





Outline a Problem-Solving Framework

1. Check

2. Outline

3. Measure

4. Build

5. Assess

6. Teach

Rework Troubleshooting Form Template

Section	Details	
Project Name	Add Project Name	
Recorder Name	Add Name	
Date Reported	Add Date	
Problem Category	Develop a prepopulated list of Problem Categories	
Problem Sub-category	Develop a prepopulated list of Problem Sub-Categories to be more specific	
Problem Description	Provide a description of the problem	
Problem Impact	Assess the impact of the problem [low, medium, high]	
Where in the project?	Specify where in the project the rework event occurred (office, field, prefab, procurement, planning, kickoff, etc.)	
When in the project?	Specify when in the project the rework event occurred	
Who was involved?	Specify wo was involved and impacted by the rework event	
Root Cause	Use 5 Whys to get to the root cause. Don't guess. Use Facts.	
Countermeasure (Y/N)	Yes/No	
Countermeasure Action	If yes, indicate what the countermeasure was	
Countermeasure Type	If yes, indicate if the countermeasure was Temporary or Permanent	
Countermeasure Success	If yes, indicate if the countermeasure was successful	

^{*}Based on the 8-Step Problem Solving Framework.



Measure Rework Systematically

1. Check

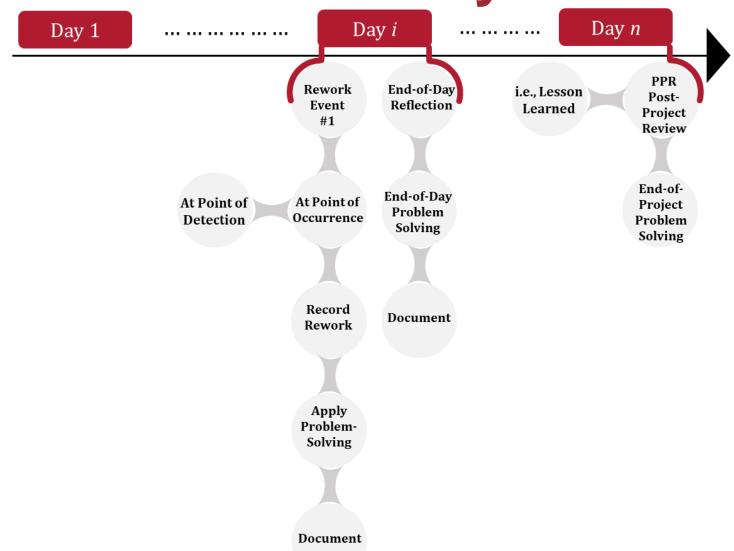
2. Outline

3. Measure

4. Build

5. Assess

6. Teach





Measure Rework Systematically

Generators & Transfer Switches

Service Equipment & Switchboards
Test/Commission/Troubleshoot

1. Check

2. Outline

3. Measure

4. Build

5. Assess

6. Teach

	Low Voltage	Electrical		
Suffix	Scopes of Work	Suffix	Scope of Work	
VD	Voice/Data/Coax/Fiber	Е	Electrical	
FA	Fire Alarm			
NC	Nurse Call		Disciplines within Scope	
CAM	Cameras	01	Layout/Preplan/AsBuilds/Submittals/O&M	
GE	GE - Medical & Telemetry	02	Demo	
BA	Building Automation	03	Material Handle/Cleaning	
AC	Access Control	04	Temporary	
BI	Burglar/Intrusion	05		
		06	Feeder Conduit	
		07	Feeder Wire	
	Disciplines within Scope	80	Feeder Cable	
01	Layout/Preplan/AsBuilds/Submittals/O&M	09		
02	Demo	10	Branch Conduit	
03	Material Handle/Cleaning	11	Branch Wire	
04	Rough In	12	Branch Cable	
05	Cable Tray/Basket	13		
06	J-Hooks/Sleeves/Fire Stopping	14	Light Fixtures	
07	MDF/IDF work - building the room	15	Devices and Plates	
80	Pull Wire/Stuff Wire/Sort Wire	16	Prewired Assemblies	
09	Terminate/Label	17	Equipment Connections & Disconnects	
10	Test/Commission/Troubleshoot	18	Subpanels & Transformers	
RW	REWORK	19		

Job Coding Worksheet

When posting time - the job number is entered first, followed by the Scope Suffix and finally the Discipline Suffix (example - 3600-VD-02 would be job 3600 working on voice

REWORK DEFINITION: Activities in the field (including prebabrication) that have to be done more than once in the field, or activities which remove work previously installed as part of the project regardless of source, where no change order has been issued and no change in scope has been issued

When posting time with rework - the job number is entered first, followed by the Scope Suffix and finally the Disclipline Suffix (example: 3600-VD-RW would be job 3600 work on voice & data rework)

© Shea Electric and Communications, LLC



Measure Rework Systematically

1. Check

2. Outline

3. Measure

4. Build

5. Assess

6. Teach

Post Project Review "PPR" Process

- Determine the team members who will attend the PPR meeting. One apprentice
 who was involved on the project must attend the meeting.
- Schedule a date and location to hold the PPR meeting. This needs to happen within 30 days after the project is finished.
- Team members should review the PPR outline and make notes for discussion prior to the PPR meeting.
- One person shall be declared the "note taker" for the meeting. This person will note the important takeaways to be shared after the meeting.
- The PPR meeting shall follow the PPR outline. Remember the purpose of the PPR is to have meaningful conversation, but to also follow the outline and stay on track.
- After the meeting is completed, the "note taker" shall type up the notes and send out to the group who attended the PPR. This will ensure the notes are accurate.
 These must be sent out within two business days after the meeting.
- Once the notes have been reviewed the PPR group, the notes shall be emailed out company wide.
- One apprentice who attended the PPR shall share the notes at the next company meeting.
- The PPR notes shall be placed in the job file on the server.



Build the Right Strategic Pilot Project

1. Check

2. Outline

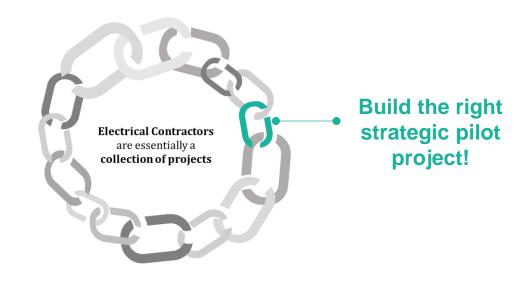
3. Measure

4. Build

5. Assess

6. Teach

- Engage a Committed Field Leader
- Select the Right Project
- Apply the System and Measure Rework
- Secure Leadership Support
- Be Patient and Focused





Assess Outcomes

1. Check

2. Outline

3. Measure

4. Build

5. Assess

6. Teach

Evaluate the results

Evaluate the system





Teach the Approach to Others

1. Check

2. Outline

3. Measure

4. Build

5. Assess

6. Teach

Change does not happen unless you standardize

Empower problem-solvers

Foster continuous improvement

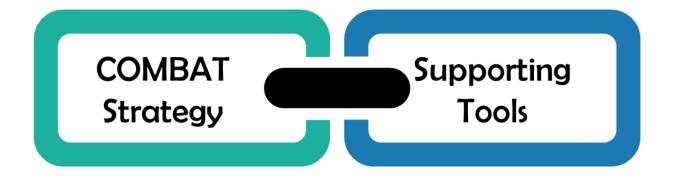


More Success!





GRIPGuided Rework Improvement Package





Rework Culture P.A.T.H.

P.A.T.H.

Kickoff Meeting

Field Leader

Rework Form

 Rework Culture Perception Assessment Tool of Habits

- Rework Culture P.A.T.H. is an excel tool to:
 - Continuously assess your culture.
 - Identify recurring behaviors and attitudes that contribute to rework.
 - Focus on improving processes by changing habits that lead to inefficiency.



P.A.T.H. Promotional Video





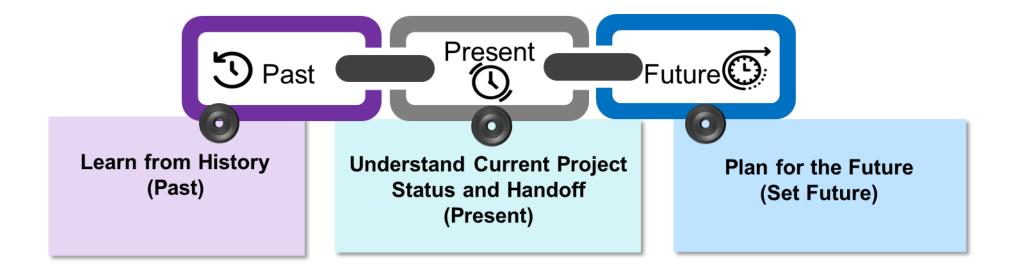
Kickoff Meeting – Rework Considerations

P.A.T.H.

Kickoff Meeting

Field Leader

Rework Form



See Template



Kickoff Meeting – Rework Considerations

DRAFT Kickoff Meeting - Rework Considerations

P.A.T.H.

Kickoff Meeting

Field Leader

Rework Form

Project Team

Internal Team

☐ Ensure all necessary stakeholders are present.

Position	Name	Kickoff Attendance	Kickoff Attendance Status
Project Manager		Mandatory	
Field Leader		Mandatory	
Prefab Director		Mandatory	
Design Team			
Estimator		Mandatory	
VDC Manager		Mandatory	
Purchasing Agent		Mandatory	
Accounting Representative		Mandatory	
Executive		Mandatory	
<u>List</u> other internal team members			

External Team		Aware of any	Special
Position	Name	special	Requirements
		requirements?	Notes
Owner			
Architect/Engineer			
General Contractor			
Other Specialty Contractors			
Electrical Subcontractors			
Vendors/Suppliers			
List other external stakeholders			



Field Leader Checklist

P.A.T.H.

Kickoff Meeting

Field Leader

Rework Form

 Effective leadership in the field requires not only managing tasks but also anticipating and preventing potential issues.

 This checklist outlines practical actions that field leaders can implement to manage rework.

See Template



Field Leader Checklist

P.A.T.H.

Kickoff Meeting

Field Leader

Rework Form

Rework Field Leader Checklist to Drive Continuous Improvement

Field and PM

- □ Always confirm change orders with the electrical project manager before proceeding.
 □ Report and discuss mistakes with the project manager immediately—no skipping lessons
- ☐ Report and discuss mistakes with the project manager immediately—no skipping lessons learned.

Field and Prefab Relationship

- ☐ Ensure clear, consistent communication between Prefab teams and field.
- $\hfill\Box$ Don't assume Prefab designers know field requirements – communicate specific needs.
- $\hfill\square$ Maintain clear coordination between project managers, field, and prefab teams on equipment specs and installations.
- \square Verify Prefab designs align with field conditions before installation begins.
- $\hfill\Box$ Provide specific instructions for Prefab material handling (loading, delivery, etc.).
- $\hfill\square$ Verify all Prefab components upon arrival – don't assume they're correct.

Field and VDC

 \square Regularly update VDC teams on any field changes – don't assume they know.

On the Jobsite

Leadership

Interna

☐ Take time to get to know your crew better through informal discussions. Understand your crew members better. Learn about their past experience, strengths, areas for improvement,



Rework Form

P.A.T.H.

Kickoff Meeting

Field Leader

Rework Form

The Rework
 Troubleshooting Form is
 designed based on the 8 step problem-solving
 approach and provides a
 standardized form to
 identify, document, and
 solve rework events when
 the occur.

See Template



P.A.T.H.

Kickoff Meeting

Field Leader

Rework Form

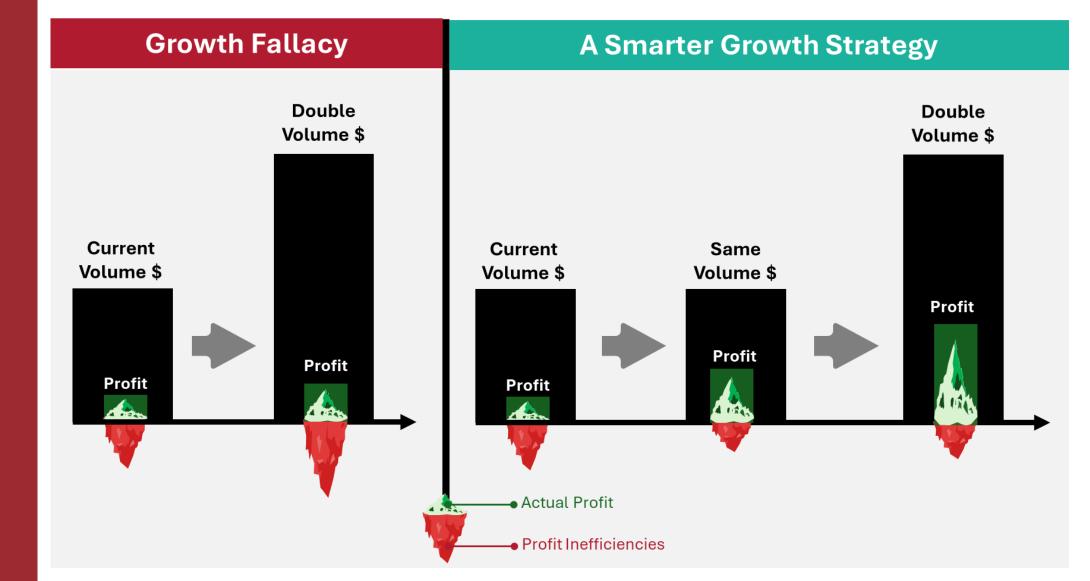
Rework Troubleshooting Form Template

Section	Details	
Project Name	Add Project Name	
Recorder Name	Add Name	
Date Reported	Add Date	
Problem Category	Develop a prepopulated list of Problem Categories	
Problem Sub-category	Develop a prepopulated list of Problem Sub-Categories to be more specific	
Problem Description	Provide a description of the problem	
Problem Impact	Assess the impact of the problem [low, medium, high]	
Where in the project?	Specify where in the project the rework event occurred (office, field, prefab, procurement, planning, kickoff, etc.)	
When in the project?	Specify when in the project the rework event occurred	
Who was involved?	Specify wo was involved and impacted by the rework event	
Root Cause	Use 5 Whys to get to the root cause. Don't guess. Use Facts.	
Countermeasure (Y/N)	Yes/No	
Countermeasure Action	If yes, indicate what the countermeasure was	
Countermeasure Type	If yes, indicate if the countermeasure was Temporary or Permanent	
Countermeasure Success	If yes, indicate if the countermeasure was successful	

^{*}Based on the 8-Step Problem Solving Framework.

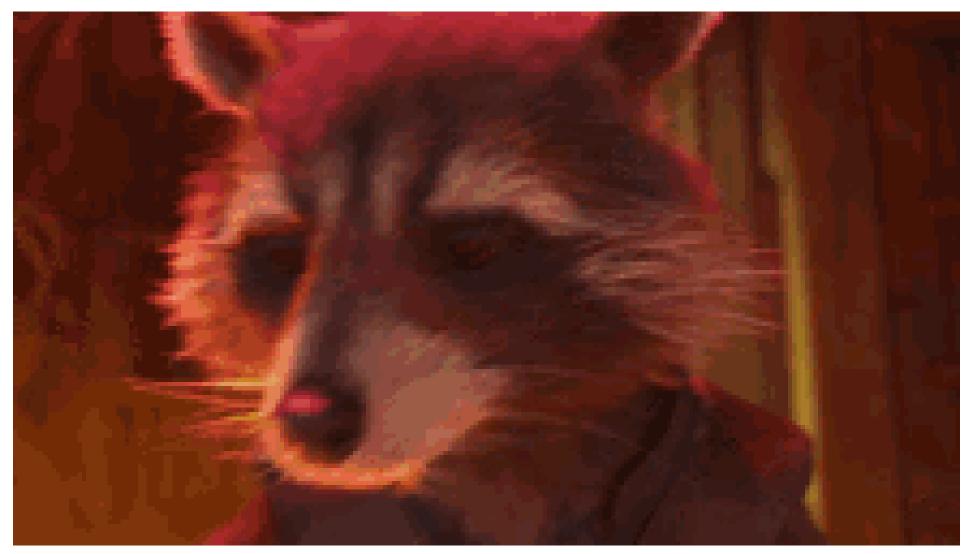


Your ROI Starts Here!





Get your reading glasses!





Final Report

Understanding, Identifying and Measuring Rework





I read the executive summary and am very impressed.

This is some great stuff!

I found the Field Leader Checklist to be particularly helpful in providing guidance for new superintendents

The Learn from the Past section is something I plan to incorporate moving forward. Not sure why we haven't been doing that all along! And the idea of discussing/implementing a rework reporting system is new for us.





If you are interested, please email Hala Nassereddine at

hala.m.nassereddine@gmail.com



Q&A
THANK YOU!